

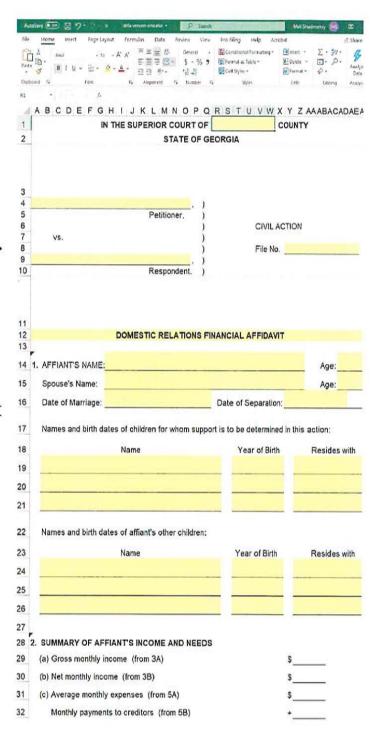
DRFA'S - Why do we have them?

"... to provide the trier of fact, judge or jury, with an organized summary of the contentions of each side regarding the financial status of the parties."

<u>Tibbs v. Tibbs</u>, 257 Ga. 370 (1987).

Must be under oath and in the form required by U.S.C.R. 24.2. See McAlpine v. Leveille, 258 Ga. 422 (1988), wherein the trial court was reversed for ruling that a DRFA was inadmissible under the continuing witness rule.

U.S.C.R. 24.2 creates a limited exception to the continuing witness category of evidence.



U.S.C.R. 24.2

- Due 5 days prior to any hearing and any mediation.
- If DRFA is amended during pendency of case, amended DRFA is due 5 days prior to any hearing.
- Required in any action for temporary or permanent child support, alimony, equitable division, modification of child support/alimony or attorney's fees.
- Only use last 4 digits of financial accounts. Only birth years should be listed, not full DOB.
- Rule 24.2 Certificate of Service required. Original affidavit shall be submitted to the Court at the hearing.

- Court may seal DRFA upon request and good cause shown.
- Failure to comply may result in contempt or continuance, or other sanctions at the Court's discretion.
- If the financial information was known or reasonably available to the other party or if a continuance would result in manifest injustice, Court may decide a matter without strict adherence to time limitation.
- Statute provides a sample form (provided herewith) and requires that parties "substantially" follow the same form.

Sample Forms

You are being provided with two versions of a DRFA. Higher asset cases may benefit from utilizing a form that is better-suited for a more vast marital estate. The purpose of a DRFA is to aid the fact finder. Thus, organization and a thorough rendition of what exists is crucial.

To supplement a DRFA, attaching a marital balance sheet that carefully outlines assets and debts can be a creative way to organize things for the fact finder. A sample marital balance sheet is also being provided.

Components that Must be Contained in DRFA

- Case caption, parties' names and ages (do not include actual DOB)
- Children's names and years of birth
- Date of separation (make sure this matches any date of separation contained in your Complaint or Counterclaim for Divorce/ discovery responses)
- Gross monthly income
- Net monthly income
- Assets and debts, including separate property claims
- Monthly expenses
- Creditors (amounts owed and monthly payments)

When to Draft (ASAP)

- Clients should be introduced to the idea of a DRFA at their consultation. Including a paper copy of a DRFA in clients' initial paperwork is helpful so that they can begin work quickly.
- Clients should begin working with financial advisors in the initial stages of the case, particularly if they struggle with putting together a DRFA. This way, financial planners can be involved earlier on in the case and, particularly in higher asset cases, can weigh in later in the case on which assets would be best for the client to keep and why (i.e., tax implications, penalties, transferability of annuities, etc.).
- Working with clients to complete their DRFA early in the case aids lawyers in drafting detailed settlement agreements. Clients who may be good candidates for uncontested divorces should still complete DRFA's for their lawyer so that the lawyer can identify more efficiently navigate drafting an agreement.
- Provide client with a handout with instructions that explain

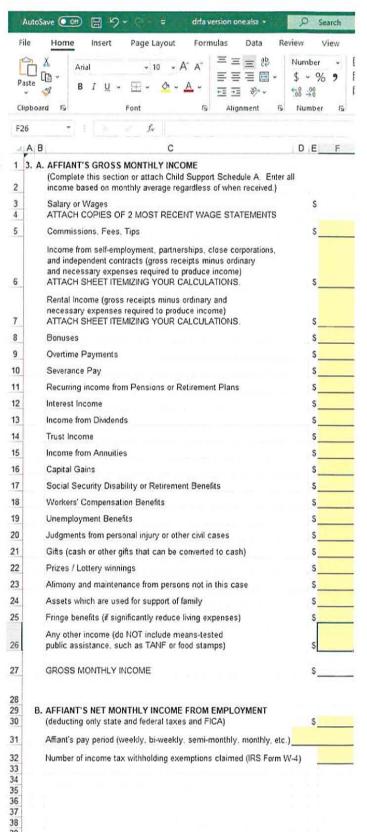
- How to complete a DRFA. A sample set of instructions has been provided herewith.
- Clients have to begin to understand the concept of financial longevity and that their financial situation is most likely going to change after divorce. The DRFA is one of the first ways we can help clients begin to understand how like will look post-divorce. This will aid in creating reasonable expectations for clients which will lead to more productive and successful mediations.

When to Provide to Opposing Party

- 5 days prior to mediation or hearing. If this is not honored, you may face contempt, sanctions, or a continuance.
- Remember to amend a DRFA as circumstances may change throughout the case. If amending a DRFA, the 5-day rule still applies. If you wish to settle without the need for mediation, informally exchanging DRFA prior to or during settlement negotiations can be productive.

Calculating Income

- Gross monthly income must be categorized based on the type of income. For example, a salary is different than commissions.
- You should gather documentation to illustrate how each component of income has been reached.
- Consider averaging variable income.
- Consider utilizing footnotes to explain items such as variable income.
- Net income must be calculated and could affect all areas of the case – including attorney's fees.
- For self-employment/ rental income, attach a sheet itemizing any such calculation. For example, point out the amount of rent received and also outline the expenses for said rental property to aid the fact finder in understanding that income is the amount which remains after expenses are taken into account.
- Make sure copies of 2 most recent pay stubs are attached.



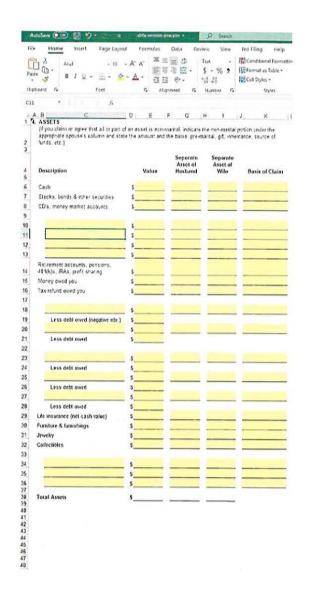
Calculating Monthly Expenses

- Expenses are relevant in almost all domestic cases. They affect alimony, equitable division, child support, and attorney's fees.
- Accurately illustrating monthly expenses can affect a client's credibility at trial. Documents should be pulled to back up expenses shown on a DRFA. For example, if childcare costs \$500 per month, bank statements or bills from the provider should be prepared as an exhibit to accompany the client's testimony on that particular expense and illustrate that said expense is legitimate.
- Factoring in anticipated expenses is acceptable. If a client will have to cover their own health insurance in the future, this should be noted on the DRFA and perhaps delineated by a footnote.
- Listing reasonable expenses is critical for credibility in Court and providing the fact finder with appropriate information that can be supported by documentary evidence.



Categorizing Assets/ Debts

- Consider attaching a marital balance sheet if the estate is too vast to organize on a DRFA such as the one pictured here.
- Marital Property: Only marital assets/debts are subject to equitable division. These are assets or debts that were acquired during the marriage.
 See Stokes v. Stokes, 246 Ga. 765 (1980).
- Separate Property: This is property acquired by a spouse prior to marriage or received as a gift, inheritance, or bequest or devise during the marriage. See Payson v. Payson, 274 Ga. 231 (2001) and Bailey v. Bailey, 250 Ga. 15 (1982).
- Consider hiring an expert to help complete a Thomas analysis or address any questions pertaining to the separate value of the marital estate, value of the business, complicated income questions, etc.



Miscellaneous...

- Make sure to correlate all numbers listed in DRFA with discovery responses and marital balance sheet. All numbers used in each respective document should match so as to not confuse the fact finder or add needless time to trial or mediation.
- Be creative in formatting and spacing, and provide as much information as possible on DRFA's, as this is the policy behind U.S.C.R. 24.2. The DRFA is a tool that will allow you to build credibility for your client as well as arm them with an education in their financial picture.
- If values of certain accounts, etc. are unknown earlier on in the case (such as furniture, boats, business, etc.), consider stating "tbd" until a valuation is completed. Or, at a minimum, add a footnote that states that the figures at issue are still being determined and are subject to change pending a valuation. This way, if your numbers are amended later, your client will have an easier time on cross explaining why, and you will waste less time in mediation.
- The below is a picture of a marital balance sheet. Consider using this in conjunction with the DRFA. For trial and mediation, a marital balance sheet should be used where equitable division is at issue. Making sure that the figures on your balance sheet and DRFA match are important and, again, will shorten the length of trial/mediation and help your client have an easier time on cross.

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	The second second		A STATE OF STATE OF STATE OF			Proposed Division		
Cash	Title	Date	Source	Separate Value	Marital Value	w	н	
Total Cash								
Retirement								
Total Retirement Accounts								
Investments								
Total Investments								
Real Property								
Total Real Property								
Other Assets								
Total Other Assets								
Total Assets								
Liabilities								
Total Liabilities								
NET ESTATE						W Portion	H Portion	

Please feel free to contact me with any questions!

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DOMESTIC RELATIONS FINANCIAL AFFIDAVIT – INSTRUCTIONS

The Domestic Relations Financial Affidavit is an important part of your case. While we are always available to discuss specific questions with you, we think it might be helpful for you to have some basic, practical information about the Affidavit.

Once the Affidavit is finalized, it may be used as evidence in your case. In all cases involving child support, alimony, or both, you are required to submit this Affidavit to the Court in advance of any hearing. It may also be useful to us in settlement discussions with the opposing counsel.

In completing the Affidavit, you will become aware of your monthly expenses and will be a better witness with respect to these expenses at any hearing or trial. It will also be important for you to testify well about your monthly needs versus your monthly income, and preparing the Affidavit is good preparation for this.

As we have indicated, in any case involving support (child support as well as spousal support or alimony), the Court will require both parties to submit an Affidavit as to the finances of each. The Court must know the income, assets and reasonable monthly expenses of the parties to the lawsuit and the child or children, if any, before determining an appropriate order for support.

In your case, even if there is no contested trial and the case is resolved by Agreement or Consent Order, we still need you to prepare and eventually sign a Financial Affidavit with this same information – assets, income, needs, expenses and debts. This is done for several reasons.

First, we want you to assess your monthly budget and to have your "eyes open" concerning your expenses, income and disposable cash each month. It is important for you to know in detail how much money it takes to meet your reasonable monthly needs. A thorough evaluation of these items will help us know what kind of settlement would be fair, adequate, and reasonable for you. It will be harder for the opposing party to ever attack such a settlement if there has been honest appraisal and full disclosure of these matters prior to final settlement. Additionally, if the case cannot be settled and has to be tried, you will be better prepared if you have taken the time to do your Financial Affidavit properly.

SOME GUIDELINES IN GETTING STARTED

There are no Court-approved guidelines for preparing your Financial Affidavit. Thus, it is important to follow these directions closely and keep a copy of your affidavit and your notes for your future reference. The Affidavit that we have given you is just a worksheet. Feel free to make notes and corrections on this form. Once you and I are satisfied that all the information on the form is accurate, we will prepare an original Affidavit. Also, this worksheet is based on an action for divorce.

Sometimes the Judge will want to know how you arrived at a certain dollar amount for one of your expenses – your notes will help you to explain. On occasion, the other attorney will disagree with one of your Financial Affidavit figures. When we are negotiating a settlement, we may receive a telephone call and we need to have the answer immediately available. If your case proceeds to trial, the opposing attorney might try to cross-examine you on the witness stand about the sums and amounts you have set out in the Affidavit. We want you to be prepared.

We strongly suggest that you take notes while you are completing the Financial Affidavit, and keep those notes. These notes might show, for example, how you calculated your monthly light bills and car expenses. They could help you remember facts and figures that you may have reviewed months ago. We may also need to amend and update your Affidavit from time to time to show the court and the opposing attorney that you are honestly and openly trying to provide the most recent and accurate figures available.

We want you to start work yourself on the Affidavit. It may take some time for you to get your bills, budget, expenses and estimates together. You might want to make a rough draft before providing a final copy. It will be faster and less expensive for you to do the draft before returning a more completed Affidavit to us. Of course, nothing will be finalized until we discuss it and you approve of the Affidavit in its final form.

Once you have finished, we will sit down with you to go over the final draft, check figures, ask you how you arrived at certain items and notarize your signature. Since you might be cross-examined on the Affidavit, we like to ask those questions first. [We believe your own law firm should be the first to ask you the hard questions and to cross-examine you on your testimony.]

USE HONEST ESTIMATE

Your figures for expenses need to be good-faith estimates within a reasonable degree of certainty. Use averages whenever possible for greater accuracy -- the longer the time period the better. For example, you might take figures for your heating/oil bill over a six to twelve month period, so that you will include some warm and some cool months in the averaging.

If you do not know an answer or a figure, explain why you cannot put down the amount, or make the most accurate guess possible, putting "EST" after the figure, in

the margin or at the bottom of the page (with a footnote or an asterisk). When you are going to move to a new residence (or have just done so), make as close an estimate as possible regarding your monthly expenses there. If you are paying a fixed sum to a relative, for instance, for room, board and all other household expenses while living with him or her, show that sum on your Affidavit and explain it in a footnote. If you have just moved to a new apartment, get the utility company, your neighbors and/or the management to give you estimates for your Affidavit on such things as electric bills, gas or heating oil, maintenance and other fees.

ERRORS AND DISCREPANCIES

If you realize in Court or in a deposition that you have made an error, correct it or explain it as quickly as possible. If we are negotiating for you, let us know immediately and we will make the corrections on your Affidavit. If we are in Court and you are testifying, stop and correct yourself as soon as you realize that you have made a mistake or miscalculation on your Financial Affidavit. In this way you will be able to set the record straight, prevent the opposing attorney from exploiting a discrepancy or possible weakness in your testimony, and persuade the Judge that you are trying to be honest and straightforward.

EXPENSES

You may find that there is a difference between actual expenses and reasonable needs. The Affidavit, as you will see, only asks for your expenses each month. Your needs, on the other hand, may be quite a bit more for a particular item than what you may now be spending on it. In addition, the statutes and cases concerning support consistently stress that needs are what must be determined and these needs must be reasonable. We can use footnotes and explanatory sheets to point out the difference between your expenses and your needs. Here is an example: You have a job which pays less than your (former) spouse and you are not getting enough support from your (former) spouse for your two children who are living with you. As a result, you can only budget \$100.00 per month for clothing for each child, or a total of \$2,400.00 for both per year. This is what you actually spend. You cannot afford to spend more because you will not be able to pay your other bills. You know that \$100.00 per month per child is accurate because you have gone over 10 months of bills, check stubs and charge card receipts, and the total averages out to this figure. Suppose that your children need more clothes - which would require approximately \$180 per month in spending. In this situation, please note both the amount actually spent and the needed amount on your worksheet, and we may add a footnote at the bottom of the page to explain that you have estimated what you would need each month for clothes, either as a new total per child or as an additional amount over and above the amount spent, which is \$100.00 per month.

Please remember that your "needs" estimates must be <u>reasonable.</u> Clothing estimates need not be the same as the present monthly expenses for clothing if those clothes are already too small or worn out. It cannot, however, be grossly

inflated to allow the children to buy a new set of designer jeans every month. Your estimate should be based on the reasonable and accustomed standard of living for you and the children. In most cases, this means that you do not have to reduce yourself to poverty, but you also should not imply the other party must support you or the children in "high style." We will do our best to help you determine what the Judge (or Judicial Officer) in your case may believe is reasonable.

When in doubt, be conservative in your estimates. It is better to be on the low side than on the high side if you must make a calculated guess. Just make sure you identify the figure (by footnote, on an accompanying analysis sheet that you prepare, or during your oral testimony) as a "low estimate." That way, the Judge will know what you are doing in the Financial Affidavit, and the opposing attorney will not have a chance to "trip you up" by claiming that you are exaggerating or inflating the actual amount of certain expenses or needs.

Please remember that you do not need to have bills and receipts for every item, but it helps if you have reviewed such things as charge card statements, bank statements and check stubs before you start work on your Affidavit. Try to have a good, solid basis or reason for every figure you put down on paper. You should not be surprised if your total of your expenses is greater than your income from all sources. This happens often and there is usually a good explanation. Sometimes a person will indeed be spending beyond his or her means for basic living expenses. In other cases, a parent or friend will be helping the person to meet monthly needs, such as by providing a room "rent-free," or by purchasing food or clothes occasionally. Be sure to note and explain this. In any event, whenever your monthly expenditures are greater than your income, please be sure to double-check your figures for accuracy.

Finally, please ask us if you have any questions. You may call us while you are completing the form, or you may want to make notes to yourself to ask us certain questions when you return for our final review of the Affidavit.

The following is general information meant to apply to those items that may seem confusing.

- Do not worry about filling out the caption of the case (County, Petitioner, Respondent, and Case Number). Our office can supply that information.
- Provide your name, Date of birth, and address information. If your case is a
 divorce action, provide the same information for your spouse. If your case is
 NOT a divorce action, then complete the "Spouse's" section with information
 about the opposing party.

SUMMARY OF INCOME AND NEEDS

- This section summarizes all of the figures taken from the remainder of the Affidavit. Please do not fill out lines (a), (c), or (d) of this section until you have completed the remaining portions of the Affidavit. You may leave this blank until after you meet with or speak with us.
- For line (b) of this section, add your State and Federal taxes, FICA and any other taxes that are deducted from your gross pay. Please use your most current pay stub(s) to calculate these figures. Remember that the numbers should reflect monthly taxes withheld.

MONTHLY INCOME

- Fill in dollar amounts on all areas where you receive income. Remember that the numbers should reflect *monthly* income.
- In section B. "Benefits of Employment", please list any expenses that are <u>paid by your employer</u>. (This does not include expenses that are deducted from your income.) If necessary, attach an additional sheet.

AVERAGE MONTHLY EXPENSES

- Please calculate your expenses on a monthly basis.
 - If your records contain a yearly amount, divide the number by 12.
 - If your records contain a quarterly amount, multiply the number by 4 then divide it by 12.
 - If your records contain a semi-monthly (twice per month) amount, multiply the number by 24 then divide it by 12
 - If your records contain a bi-weekly (every other week) amount, multiply the number by 26 then divide it by 12.

 If you are not comfortable with converting any amount to monthly, please state identify the frequency (monthly, quarterly, etc.) of the expense or income represented.

Household, Mortgage or Rent Payment

 Please make a note on your worksheet if you do not know if your monthly mortgage payment includes an escrow payment for property taxes and insurance.

Electricity

 If you are not on level billing, please take a six- to twelve-month average for electric bills.

Water

 Treat the same as electricity. Please be aware that sometimes this expense is billed quarterly.

Garbage and Sewage

Treat the same as electricity. Again, please be aware that sometimes this
expense is billed quarterly.

Telephone

Please do an average over the course of six to twelve months.

Gas

Means natural gas or propane gas for your house

Repairs and Maintenance

Again, do a six- to twelve-month average.

Lawn Care

Do a six- to twelve-month average.

Pest Control

Do a six- to twelve-month average.

Cable TV

• Do a six- to twelve-month average, unless your bill is consistent each month.

Household and Grocery

Do a six- to twelve-month average.

Meals Outside The Home

 Remember that meals outside the home do not include school lunches since there is a separate category for this.

Other

 Any household expenses not included in any other categories can be placed here. Simply provide a footnote or attach a sheet in explanation. You may always add items which are not on our form. Our form is only a suggested form.

AUTOMOBILE

Note that there is no line here for car payments. That expense is to be shown the last section entitled "Payments to Creditors". All other items should be estimated (a six- to twelve-month average) unless the expense is the same each month.

Repairs

 This item includes estimated repairs and maintenance on a monthly average based on an entire year. If in doubt, check with your car mechanic as to items such as oil changes, shock absorbers, tire rotation, tune-ups, new batteries, etc.
 Take the projected annual total and divide by 12 to get a monthly estimated total.

Gasoline and Oil

· Do a six- to twelve-month average.

Tolls and Parking

Do a six- to twelve-month average.

Tags and License

Divide your yearly license and tag renewal fees by twelve.

Insurance

 Insurance is self-explanatory. If car insurance is paid semi-annually (twice per year), divide this figure by 6 to get a monthly total.

OTHER EXPENSES

These should be self-explanatory. These are expenses for yourself, for clothing, medical, dental and all expenses for which you incur out-of-pocket expenses.

Life Insurance

 Life insurance is any amount you expend for life insurance policies owned by you. If your policy insures anyone other than you, please make a note of whose lives are insured by the policy whose premium you are paying.

Disability Insurance

 Disability, again, is any amount <u>you</u> spend to provide disability insurance. If your policy insures anyone other than you more than just your life, please make a note of who else is insured by the policy whose premium you are paying.

Dry cleaning and laundry

• Do not forget to include an expense for dry cleaning and laundry. Even if you do not take your clothes to the cleaners on a regular basis, you still need to estimate your monthly expense for laundry supplies (detergent, fabric softener, etc.).

Grooming

 Do not forget to include an expense for grooming. Estimate if you do not indulge in expenses such as going to a salon or paying for haircuts, you still need to estimate your monthly expense for grooming supplies (soap, deodorant, etc.).

Clothing

 The best way to arrive at this figure is to estimate yearly clothing costs for each person and divide by 12. Include underwear, socks, coats, and other similar items that are not frequently purchased.

Medical/dental and Prescriptions

• With regard to medical, dental and prescription (out of pocket/uncovered expenses), be sure you show only those amounts not covered or reimbursed by any health insurance policy, including any deductible amounts. If you have planned expenses that have not yet begun, such as orthodontic work, please indicate those expenses where applicable and simply indicate the beginning date. Non-prescription medication should probably be included under either the category "Drugstore items" under the household expenses.

Gifts

 Gifts include a monthly average of all gift expenses you incur each year, including Christmas, birthdays, and other holidays for your children and other family members.

Vacations

 Enter the amount you actually budget or spend each year, and divide by twelve to arrive at a monthly figure.

Club membership dues

Club dues are self-explanatory.

Miscellaneous and Other

These categories provide a catch-all for all other expenses you incur during a
year for which there is no category on the Affidavit. If you spent money on an
item during the past year, it should be shown somewhere on this Affidavit. If that
amount does not fit neatly into one of the other categories, this is your chance to
list that item.

Child Support paid for other children

This does NOT apply to the children involved in this court action, and applies
only to any other children for whom you are actively paying child support.

CHILDREN'S EXPENSES

This applies only to children who are under the age of 18, or who have not graduated from high school and are still under 20 years of age. If you provide support for a college-age child, that should go under Miscellaneous or Other. Again, try to obtain yearly figures divided by 12 to fill in for each of these expenses.

Do not forget in estimating expenses for your children's activities and entertainment to include fees such as scouting, band, and other school related expenses.

INSURANCE

Here is where you enter your insurance costs (other than life insurance on your life and disability insurance), often deducted from your paycheck, which were not shown in the first part of the Affidavit. Health insurance is the cost to you per month, or the portion paid by your employer which is deducted from your paycheck. To determine the children's portion of the insurance premiums, the preferred method is to deduct the "employee only" premium from your actual premium, then divide the difference by the number of people in your family. For instance, if your plan covers you, your spouse, and your two (2) children, then you would divide the difference by three; and each child's portion would be equal to 1/3 of the difference between your actual premium and the employee-only premium for your policy. If you do not know the employee-only premium amount, then divide your actual premium by the number of people covered by the insurance plan.

PAYMENTS TO CREDITORS

List here all expenses which were not listed anywhere else. For example, list a mortgage but do not include the monthly payment (or do not include a rent payment) as this amount is shown under the first entry for household expenses. However, car payments, other loans, other expenses not itemized elsewhere should be listed here. The total for household expenses and payments to creditors should be totaled and entered under Total Monthly Expenses.

ASSETS

- Again, use your best estimate. Where you really are not certain, place an asterisk at the end of the figure and then at the bottom, put the word "estimated" as a footnote. Non-marital assets are those assets that you or your spouse received through gifts or inheritance, or were owned by you or your spouse prior to your marriage. The determination of whether an asset is non-marital can be an important issue in your case, so we encourage you to note any such questions that you have about asset on your worksheet. If you are not certain as to the value of an asset, please put an asterisk after the amount you list and put at the bottom by the side of the asterisk, "estimated."
- For your motor vehicles, please obtain the trade-in value from kbb.com, and provide the date when you determined the value. Or if you would prefer for our office to determine the value, please state the vehicle's year, make, model, and mileage.

We hope that you are now able to complete the Affidavit accurately. Please remember that this Affidavit is made by you under oath; you are swearing to tell the truth based on the information contained in the Affidavit. The Judge will no doubt set spousal and child support (if applicable) to be either received by you or paid by you based on this Affidavit. Please do your homework, review your canceled checks and records, and make every effort to make this document as accurate as possible. Your case really depends on it. Again, if you have any questions, please give us a call.

IN THE SUPERIOR COURT OF _____ COUNTY STATE OF GEORGIA

_	VS.	Petitioner, Respondent.)))))	CIVIL AC File No.		
	1	DOMESTIC RELATIONS	FINA	NCIAL AFFIDAVIT		
1.	AFFIANT'S NAME					Age:
						Age:
	Names and birth dates	of children for whom sup	port i	s to be determined	in this	action:
		Name		Year of Birth		Resides with
					_	
			-		_	
					_	
	Names and birth dates	of affiant's other children	1:			
		Name		Year of Birth		Resides with
					_	
2.	SUMMARY OF AFFIAM	NT'S INCOME AND NEED	DS			
	(a) Gross monthly incor	ne (from 3A)			\$	
	(b) Net monthly income	(from 3B)			\$	
	(c) Average monthly ex	penses (from 5A)			\$	
	Monthly payments to	o creditors (from 5B)			+	
	Total monthly exper	ises and payments to cre	ditors	(from 5C)	\$	

3.	A.	AFFIANT'S GROSS MONTHLY INCOME (Complete this section or attach Child Support Schedule A. Enter all income based on monthly average regardless of when received.)	
		Salary or Wages ATTACH COPIES OF 2 MOST RECENT WAGE STATEMENTS	\$
		Commissions, Fees, Tips	\$
		Income from self-employment, partnerships, close corporations, and independent contracts (gross receipts minus ordinary and necessary expenses required to produce income) ATTACH SHEET ITEMIZING YOUR CALCULATIONS.	\$
		Rental Income (gross receipts minus ordinary and necessary expenses required to produce income) ATTACH SHEET ITEMIZING YOUR CALCULATIONS.	\$
		Bonuses	\$
		Overtime Payments	\$
		Severance Pay	\$
		Recurring income from Pensions or Retirement Plans	\$
		Interest Income	\$
		Income from Dividends	\$
		Trust Income	\$
		Income from Annuities	\$
		Capital Gains	\$
		Social Security Disability or Retirement Benefits	\$
		Workers' Compensation Benefits	\$
		Unemployment Benefits	\$
		Judgments from personal injury or other civil cases	\$
		Gifts (cash or other gifts that can be converted to cash)	\$
		Prizes / Lottery winnings	\$
		Alimony and maintenance from persons not in this case	\$
		Assets which are used for support of family	\$
		Fringe benefits (if significantly reduce living expenses)	\$
		Any other income (do NOT include means-tested public assistance, such as TANF or food stamps)	\$
		pasilo accistance, such as 17141 of 1664 stamps)	Ψ
		GROSS MONTHLY INCOME	\$
1	В.	AFFIANT'S NET MONTHLY INCOME FROM EMPLOYMENT (deducting only state and federal taxes and FICA)	\$
		Affiant's pay period (weekly, bi-weekly, semi-monthly, monthly, etc.)	
		Number of income tax withholding exemptions claimed (IRS Form W-4)	

4. ASSETS

(If you claim or agree that all or part of an asset is non-marital, indicate the non-marital portion under the appropriate spouse's column and state the amount and the basis: pre-marital, gift, inheritance, source of funds, etc.)

Description	Value	Separate Asset of Husband	Separate Asset of Wife	Basis of Claim
Cash	\$			
Stocks, bonds & other securities	\$			
CD's, money market accounts	\$			
	\$			
	\$			
	\$			
	. \$			
Retirement accounts, pensions, 401(k)s, IRAs, profit sharing	\$			
Money owed you	\$			
Tax refund owed you	\$			
	\$,		
Less debt owed (negative nbr.)	\$			
Less debt owed	\$ \$			
	\$			
Less debt owed	\$			
Less debt owed	\$			
Less debt owed	\$			
Life insurance (net cash value)				
Furniture & furnishings	\$			
Jewelry				
Collectibles				
	\$			
Total Assets				

5. A. AVERAGE MONTHLY EXPENSES

HOUSEHOLD		OTHER EXPENSES	
Mortgage payment	\$	Laundry & dry cleaning	\$
Rent	\$	Clothing	\$
Property taxes	\$	Medical, dental & prescription	
Insurance		(out-of-pocket/uncovered)	\$
(homeowner's/renter's)	\$	Vision (out-of-pocket/uncovered)	\$
Electricity	\$	Gifts (for special occasions)	\$
Water & sewer	\$	Grooming & hygiene	\$
Garbage pickup	\$	Entertainment	\$
Telephone, residential line	\$	Recreation & fitness	\$
Telephone, cellular	\$	Vacations	\$
Gas	\$	Travel expenses for visitation	\$
Repairs & maintenance	\$	Publications	\$
Lawn care	\$	Dues & club fees	\$
Pest control	\$	Religious & charities	\$
Cable TV	\$	Pet expenses	\$
Internet service	\$	Alimony paid to former spouse	
Groceries & household	—	Child support paid for other children	\$
supplies	\$	Date of order:	Ψ
Meals outside the home	\$ \$	Date of order.	¢
Wedis outside the nome	\$		\$
	\$		Φ
	Ψ	CHILDREN'S EXPENSES	
AUTOMOBILE		Child care (total monthly cost)	\$
Gasoline & oil	\$	School tuition	\$
Repairs	\$	Tutoring	\$
Auto tags & license	\$	Private lessons (music, dance, etc.)	\$
Insurance	\$	School supplies & expenses	\$
Parking	\$	Lunch money	\$
	\$	zanon money	·
	\$		\$
	<u> </u>	-	¢
OTHER VEHICLES		Allowance	\$
(boats, trailers, RVs, etc.)		Clothing	¢ ———
Gasoline & oil	\$	Diapers	φ
Repairs	<u> </u>	Medical, dental & prescription	Ψ
Tags & license	<u> </u>	(out-of-pocket/uncovered)	\$
Insurance	φ		Φ
Storage	φ	Vision (out-of-pocket/uncovered)	φ
Storage	φ	Grooming & hygiene	\$
	Φ	Gifts from children to others	\$
	Φ	Entertainment	\$
		Activities (including extra-curricular,	
		school, religious, cultural, etc.)	\$
		Summer camps	\$
			\$
			\$

		Monthly Cost	Children's Portion	5			
	Health Dental Vision Life Disability	\$ \$ \$ \$ \$	\$ \$ \$	- - Beneficiary:			
В.	TOTAL MONTHLY EX PAYMENTS TO CREE (Other than mortgage)	DITORS	and in Section 1	50)			
	(Other than mortgage)	payment entere		,			
	Credito	r	Balance Due	Monthly Payment	Joint	Plaintiff	Defendant
	TOTAL MONTHLY PAY				ORS: \$		

OTHER INSURANCE

IN THE SUPERIOR COURT OF FULTON COUNTY STATE OF GEORGIA

FAMILY DIVISION

		Petitioner,))) CI	VIL ACTIO	ON FILE
	vs.)) NO)	
		Respondent.)		
	DOMEST DRAFT FOR SETTLEMENT	FIC RELATIONS FIN			NT DISCUSSIONS
	You are required to make to the net worth and financial condition If something does not apply to you	on this form. Fill out	each and ever		
1.	Address:			DOB_	
	City:			_	p Code:
	Spouse's Name Address:			DOB_	
	City:		State:		p Code:
	Date of Marriage Date of Separation				
	Names and years of birth of childre	n for whom support is to	be determined	d in this action	on:
	Names and years of birth of your of	ther children who are liv	ing with you:		
		11144			
	Names and years of birth of the chi	ldren for which you are o	obligated to pa	y support by	a court order:

2.	EMPLOYMENT AND INCOME		
	Occupation:		
	Employed By:		
	Number of exemptions claimed:		
	Pay period (i.e., weekly, monthly, etc.)		
	If you are employed, but expecting soon to become unemployed or change jobs, change you expect and why and how it will affect your income. If currently unemployer efforts to find employment, how soon you expect to be employed, and the pay receive:	oyed, describe	
	EXCEPT IN PROCEEDINGS FOR ADOPTION, ENFORCEMENT, CONTEMINJUNCTIONS FOR DOMESTIC OR REPEAT VIOLENCE, ALL OF THE FOLL BE ATTACHED TO THE COPY OF THIS FINANCIAL AFFIDAVIT SERVED COPARTY. THE ATTACHMENTS SHALL NOT BE FILED WITH THE COURT: Your three (3) most recent pay stubs, your three (3) most recent Federal and State ta most recent W-2 forms. If last year's Federal income tax return has not yet been file 1099s, K-1s, and any other document to be attached to your tax return. If the attachment is required.	OWING MUST ON THE OPPOSI on returns, and the d, attach W-2s,	ING
3.	SUMMARY OF YOUR INCOME AND NEEDS		
	(a) Gross monthly income (from Item 4A)	\$	0.00
	(b) Total income taxes paid on above income	-	
	(Incl. Fed., State and FICA)	\$	0.00
	(c) Net monthly income (from Item 4C)	\$	0.00
	(d) Expenses		
	Average monthly expenses (Item 5A)	\$	0.00
	Monthly payments to creditors (Item 5B)	+\$	0.00
	TOTAL monthly expenses and payments		
	to creditors (item 5C)	\$	0.00

4. YOUR MONTHLY INCOME

A. Gross Income

All income whether earned or unearned, from any source, must be entered based on monthly average regardless of date of receipt.

Salary or Wages	\$_	0.00
Bonuses, Commissions, Allowances, Fees Overtime, Tips and similar payments (based on past 12-month average or time of employment if less than 1 year)	_	0.00
Income from sources such as self-employment, partnership, close corporations and independent contracts (gross receipts minus ordinary and necessary expenses required to produce income)		
ATTACH SHEET ITEMIZING YOUR CALCULATIONS	\$_	0.00
Severance pay	\$_	0.00
Disability/Unemployment/Worker's Compensation	_	0.00
Recurring Income from Pensions and Retirement Plans or Annuity payments	\$_	0.00
Social Security benefits	\$_	0.00
Other public benefits (do NOT include means-tested public assistance such as TANF or food stamps)	\$_	0.00
Spousal or child support from people not in this case	_	0.00
Interest and Dividends	\$_	0.00
Rental Income (gross receipts minus ordinary and necessary expenses required to produce income) ATTACH SHEET ITEMIZING YOUR CALCULATIONS	\$_	0.00
Reimbursed expenses and In kind payments to the extent they reduce personal living expenses	\$_	0.00
Fringe Benefits (if significantly reduce living expenses)	\$_	0.00

	Income from	Royalties, Trusts, or Estates	\$	0.00
		s or Gains derived from dealing in property g non-recurring gains)	\$	0.00
	Prizes/Lotter	y Winnings	_	0.00
	Gifts (cash or	r liquid assets or which can be converted to cash)	\$	0.00
	_	om Personal Injury or other civil cases received on a recurring basis	\$	0.00
	where cash is	received on a recurring basis	_p —	0.00
	Assets which	are used for support of family	\$	0.00
	Other income	e of a recurring nature (specify source)	\$	0.00
	Gross Mont	hly Income	\$	0.00
В.	Benefits of E	Employment		
	Automobile			
		Payment	\$	0.00
		Allowance	\$	0.00
		Gasoline	\$	0.00
		Insurance	\$	0.00
		Other (Describe)		
			_ \$	0.00
	Medical/Den	tal Expenses	_	0.00
	Insurance			
		Health		0.00
		Life		0.00
		Disability		0.00
		Other (Describe)	_	
		Dental	_ \$	0.00
	Deferred Co	mpensation (Describe)		
			_ \$	0.00
	Employer C	ontribution to Retirement or Stock	\$	0.00
	Club Membe	ership	\$	0.00

	Reimbursement Expenses (to the extent they reduce personal living expenses and are not included in 4A) (Describe)			
			_ \$	 0.00
	OTHER (Describe)			
			_ \$	 0.00
	то	TAL	\$	0.00
c.	Net Income			
	Net monthly income from employment (deducting only state and			
	federal taxes, FICA, and self-employment tax, if applicable)		\$	0.00

5. YOUR NEEDS

Α.

AVERAGE MONTHLY EXPENSES

HOUSEHOLD		
Residence	Φ.	0.00
1st Mortgage 2nd Mortgage	\$	0.00
Equity line of credit	\$	0.00
Other	\$	0.00
Property taxes	\$	0.00
Rent Payments	\$	0.00
Homeowner/Renter Insurance	\$	0.00
	\$	0.00
Condo, maintenance fees/homeowners association fees	\$	0.00
Electricity	\$	0.00
Water	\$	0.00
Gas	\$	0.00
Garbage and Sewer	\$	0.00
Telephone	\$	0.00
Cellular Telephone	\$	0.00
Repairs and Maintenance	\$	0.00
Lawn care	\$	0.00
Pool care	\$	0.00
Pest control	\$	0.00
Cable television	\$	0.00
Burglar alarm/security system	\$	0.00
Miscellaneous household and grocery items	\$	0.00
Meals outside home	\$	0.00
Pets: grooming	\$	0.00
veterinarian	\$	0.00
food	\$	0.00
Drugstore items	\$	0.00
Service contracts on appliances	\$	0.00
Domestic help	\$	0.00
Internet	\$	0.00
Other (attach sheet)	\$	0.00
AUTOMOBILE		

Gasoline and Oil

Repairs

0.00

Insurance	Auto tags and License	\$ 0.00
transportation, etc.) \$ 0.00 Tolls and parking \$ 0.00 OTHER VEHICLES, BOATS, TRAILERS S 0.00 Gasoline and Oil \$ 0.00 Repairs \$ 0.00 Tags and License \$ 0.00 Insurance \$ 0.00 Other (Attach sheet) \$ 0.00 OTHER EXPENSES User (Attach sheet) Life Insurance \$ 0.00 Disability Insurance \$ 0.00 Dry cleaning and laundry \$ 0.00 Grooming \$ 0.00 Clothing \$ 0.00 Medical/dental (out of pocket/uncovered expenses) \$ 0.00 Prescriptions (out of pocket/uncovered expenses) \$ 0.00 Gifts (special holidays) \$ 0.00 Entertainment \$ 0.00 Vacations \$ 0.00 Travel expenses necessary for parenting time/visitation \$ 0.00 Retirement/401-k Contributions \$ 0.00 Publications \$ 0.00 Club membership dues and expenses \$ 0.00 Religious and charities \$ 0.00 Professional expenses (ot	Insurance	
transportation, etc.) \$ 0.00 Tolls and parking \$ 0.00 OTHER VEHICLES, BOATS, TRAILERS S 0.00 Gasoline and Oil \$ 0.00 Repairs \$ 0.00 Tags and License \$ 0.00 Insurance \$ 0.00 Other (Attach sheet) \$ 0.00 OTHER EXPENSES User (Attach sheet) Life Insurance \$ 0.00 Disability Insurance \$ 0.00 Dry cleaning and laundry \$ 0.00 Grooming \$ 0.00 Clothing \$ 0.00 Medical/dental (out of pocket/uncovered expenses) \$ 0.00 Prescriptions (out of pocket/uncovered expenses) \$ 0.00 Gifts (special holidays) \$ 0.00 Entertainment \$ 0.00 Vacations \$ 0.00 Travel expenses necessary for parenting time/visitation \$ 0.00 Retirement/401-k Contributions \$ 0.00 Publications \$ 0.00 Club membership dues and expenses \$ 0.00 Religious and charities \$ 0.00 Professional expenses (ot	Alternative transportation (bus, public	
OTHER VEHICLES, BOATS, TRAILERS \$ 0.00 Gasoline and Oil \$ 0.00 Repairs \$ 0.00 Tags and License \$ 0.00 Insurance \$ 0.00 Other (Attach sheet) \$ 0.00 OTHER EXPENSES Use of insurance \$ 0.00 Disability Insurance \$ 0.00 Dry cleaning and laundry \$ 0.00 Grooming \$ 0.00 Clothing \$ 0.00 Medical/dental (out of pocket/uncovered expenses) \$ 0.00 Prescriptions (out of pocket/uncovered expenses) \$ 0.00 Gifts (special holidays) \$ 0.00 Entertainment \$ 0.00 Vacations \$ 0.00 Travel expenses necessary for parenting time/visitation \$ 0.00 Retirement/401-k Contributions \$ 0.00 Publications \$ 0.00 School alumni dues \$ 0.00 Union dues \$ 0.00 Club membership dues and expenses \$ 0.00 Religious and charities \$ 0.00 Professional expenses (other than this proceeding) \$ 0.00		\$ 0.00
Gasoline and Oil \$ 0.00 Repairs \$ 0.00 Tags and License \$ 0.00 Insurance \$ 0.00 Other (Attach sheet) \$ 0.00 Other (Attach sheet) \$ 0.00 Other (Attach sheet) \$ 0.00 OTHER EXPENSES * 0.00 Life Insurance \$ 0.00 Dry cleaning and laundry \$ 0.00 Grooming \$ 0.00 Clothing \$ 0.00 Medical/dental (out of pocket/uncovered expenses) \$ 0.00 Prescriptions (out of pocket/uncovered expenses) \$ 0.00 Gifts (special holidays) \$ 0.00 Entertainment \$ 0.00 Vacations \$ 0.00 Travel expenses necessary for parenting time/visitation \$ 0.00 Retirement/401-k Contributions \$ 0.00 Publications \$ 0.00 School alumni dues \$ 0.00 Union dues \$ 0.00 Club membership dues and expenses \$ 0.00 Religious and charities \$ 0.00 Professional expenses (other than this proceeding)	Tolls and parking	\$ 0.00
Gasoline and Oil \$ 0.00 Repairs \$ 0.00 Tags and License \$ 0.00 Insurance \$ 0.00 Other (Attach sheet) \$ 0.00 Other (Attach sheet) \$ 0.00 Other (Attach sheet) \$ 0.00 OTHER EXPENSES * 0.00 Life Insurance \$ 0.00 Dry cleaning and laundry \$ 0.00 Grooming \$ 0.00 Clothing \$ 0.00 Medical/dental (out of pocket/uncovered expenses) \$ 0.00 Prescriptions (out of pocket/uncovered expenses) \$ 0.00 Gifts (special holidays) \$ 0.00 Entertainment \$ 0.00 Vacations \$ 0.00 Travel expenses necessary for parenting time/visitation \$ 0.00 Retirement/401-k Contributions \$ 0.00 Publications \$ 0.00 School alumni dues \$ 0.00 Union dues \$ 0.00 Club membership dues and expenses \$ 0.00 Religious and charities \$ 0.00 Professional expenses (other than this proceeding)		
Repairs \$ 0.00 Tags and License \$ 0.00 Insurance \$ 0.00 Other (Attach sheet) \$ 0.00 OTHER EXPENSES \$ 0.00 Life Insurance \$ 0.00 Disability Insurance \$ 0.00 Dry cleaning and laundry \$ 0.00 Grooming \$ 0.00 Clothing \$ 0.00 Medical/dental (out of pocket/uncovered expenses) \$ 0.00 Prescriptions (out of pocket/uncovered expenses) \$ 0.00 Gifts (special holidays) \$ 0.00 Entertainment \$ 0.00 Vacations \$ 0.00 Travel expenses necessary for parenting time/visitation \$ 0.00 Retirement/401-k Contributions \$ 0.00 Publications \$ 0.00 School alumni dues \$ 0.00 Union dues \$ 0.00 Club membership dues and expenses \$ 0.00 Religious and charities \$ 0.00 Professional expenses (other than this proceeding) \$ 0.00 Bank charges/credit card fees \$ 0.00 Miscellaneous (a	OTHER VEHICLES, BOATS, TRAILERS	
Tags and License \$ 0.00 Insurance \$ 0.00 Other (Attach sheet) \$ 0.00 OTHER EXPENSES S Life Insurance \$ 0.00 Disability Insurance \$ 0.00 Dry cleaning and laundry \$ 0.00 Grooming \$ 0.00 Clothing \$ 0.00 Medical/dental (out of pocket/uncovered expenses) \$ 0.00 Prescriptions (out of pocket/uncovered expenses) \$ 0.00 Gifts (special holidays) \$ 0.00 Entertainment \$ 0.00 Vacations \$ 0.00 Travel expenses necessary for parenting time/visitation \$ 0.00 Retirement/401-k Contributions \$ 0.00 Publications \$ 0.00 School alumni dues \$ 0.00 Union dues \$ 0.00 Club membership dues and expenses \$ 0.00 Religious and charities \$ 0.00 Professional expenses (other than this proceeding) \$ 0.00 Bank charges/credit card fees \$ 0.00 Miscellaneous (attach sheet) \$ 0.00	Gasoline and Oil	\$ 0.00
Insurance	Repairs	\$ 0.00
Other (Attach sheet) \$ 0.00 OTHER EXPENSES	Tags and License	\$ 0.00
OTHER EXPENSES 1.00 Life Insurance \$ 0.00 Disability Insurance \$ 0.00 Dry cleaning and laundry \$ 0.00 Grooming \$ 0.00 Clothing \$ 0.00 Medical/dental (out of pocket/uncovered expenses) \$ 0.00 Prescriptions (out of pocket/uncovered expenses) \$ 0.00 Gifts (special holidays) \$ 0.00 Entertainment \$ 0.00 Vacations \$ 0.00 Travel expenses necessary for parenting time/visitation \$ 0.00 Retirement/401-k Contributions \$ 0.00 Publications \$ 0.00 School alumni dues \$ 0.00 Union dues \$ 0.00 Club membership dues and expenses \$ 0.00 Religious and charities \$ 0.00 Professional expenses (other than this proceeding) \$ 0.00 Bank charges/credit card fees \$ 0.00 Miscellaneous (attach sheet) \$ 0.00 Other (attach sheet) \$ 0.00 Child support paid for other children \$ 0.00 Date of initial order: County	Insurance	\$ 0.00
Life Insurance \$ 0.00 Disability Insurance \$ 0.00 Dry cleaning and laundry \$ 0.00 Grooming \$ 0.00 Clothing \$ 0.00 Medical/dental (out of pocket/uncovered expenses) \$ 0.00 Prescriptions (out of pocket/uncovered expenses) \$ 0.00 Gifts (special holidays) \$ 0.00 Entertainment \$ 0.00 Vacations \$ 0.00 Travel expenses necessary for parenting time/visitation \$ 0.00 Retirement/401-k Contributions \$ 0.00 Publications \$ 0.00 School alumni dues \$ 0.00 Union dues \$ 0.00 Club membership dues and expenses \$ 0.00 Religious and charities \$ 0.00 Professional expenses (other than this proceeding) \$ 0.00 Bank charges/credit card fees \$ 0.00 Miscellaneous (attach sheet) \$ 0.00 Other (attach sheet) \$ 0.00 Child support paid for other children \$ 0.00 Date of initial order: County and State:	Other (Attach sheet)	\$ 0.00
Life Insurance \$ 0.00 Disability Insurance \$ 0.00 Dry cleaning and laundry \$ 0.00 Grooming \$ 0.00 Clothing \$ 0.00 Medical/dental (out of pocket/uncovered expenses) \$ 0.00 Prescriptions (out of pocket/uncovered expenses) \$ 0.00 Gifts (special holidays) \$ 0.00 Entertainment \$ 0.00 Vacations \$ 0.00 Travel expenses necessary for parenting time/visitation \$ 0.00 Retirement/401-k Contributions \$ 0.00 Publications \$ 0.00 School alumni dues \$ 0.00 Union dues \$ 0.00 Club membership dues and expenses \$ 0.00 Religious and charities \$ 0.00 Professional expenses (other than this proceeding) \$ 0.00 Bank charges/credit card fees \$ 0.00 Miscellaneous (attach sheet) \$ 0.00 Other (attach sheet) \$ 0.00 Child support paid for other children \$ 0.00 Date of initial order: County and State:	0.000	
Disability Insurance \$ 0.00 Dry cleaning and laundry \$ 0.00 Grooming \$ 0.00 Clothing \$ 0.00 Medical/dental (out of pocket/uncovered expenses) \$ 0.00 Prescriptions (out of pocket/uncovered expenses) \$ 0.00 Gifts (special holidays) \$ 0.00 Entertainment \$ 0.00 Vacations \$ 0.00 Travel expenses necessary for parenting time/visitation \$ 0.00 Retirement/401-k Contributions \$ 0.00 Publications \$ 0.00 School alumni dues \$ 0.00 Union dues \$ 0.00 Club membership dues and expenses \$ 0.00 Religious and charities \$ 0.00 Professional expenses (other than this proceeding) \$ 0.00 Bank charges/credit card fees \$ 0.00 Miscellaneous (attach sheet) \$ 0.00 Other (attach sheet) \$ 0.00 Child support paid for other children \$ 0.00 Date of initial order: County and State:		
Dry cleaning and laundry \$ 0.00 Grooming \$ 0.00 Clothing \$ 0.00 Medical/dental (out of pocket/uncovered expenses) \$ 0.00 Prescriptions (out of pocket/uncovered expenses) \$ 0.00 Gifts (special holidays) \$ 0.00 Entertainment \$ 0.00 Vacations \$ 0.00 Travel expenses necessary for parenting time/visitation \$ 0.00 Retirement/401-k Contributions \$ 0.00 Publications \$ 0.00 School alumni dues \$ 0.00 Union dues \$ 0.00 Club membership dues and expenses \$ 0.00 Religious and charities \$ 0.00 Professional expenses (other than this proceeding) \$ 0.00 Bank charges/credit card fees \$ 0.00 Miscellaneous (attach sheet) \$ 0.00 Other (attach sheet) \$ 0.00 Alimony paid to former spouse(s) \$ 0.00 Child support paid for other children \$ 0.00 Date of initial order: County and State:		
Grooming \$ 0.00 Clothing \$ 0.00 Medical/dental (out of pocket/uncovered expenses) \$ 0.00 Prescriptions (out of pocket/uncovered expenses) \$ 0.00 Gifts (special holidays) \$ 0.00 Entertainment \$ 0.00 Vacations \$ 0.00 Travel expenses necessary for parenting time/visitation \$ 0.00 Retirement/401-k Contributions \$ 0.00 Publications \$ 0.00 School alumni dues \$ 0.00 Union dues \$ 0.00 Club membership dues and expenses \$ 0.00 Religious and charities \$ 0.00 Professional expenses (other than this proceeding) \$ 0.00 Bank charges/credit card fees \$ 0.00 Miscellaneous (attach sheet) \$ 0.00 Other (attach sheet) \$ 0.00 Alimony paid to former spouse(s) \$ 0.00 Child support paid for other children \$ 0.00 Date of initial order: County and State:	•	
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Prescriptions (out of pocket/uncovered expenses) 0.00 Gifts (special holidays) \$ 0.00 Entertainment \$ 0.00 Vacations \$ 0.00 Travel expenses necessary for parenting time/visitation \$ 0.00 Retirement/401-k Contributions \$ 0.00 Publications \$ 0.00 School alumni dues \$ 0.00 Union dues \$ 0.00 Club membership dues and expenses \$ 0.00 Religious and charities \$ 0.00 Professional expenses (other than this proceeding) \$ 0.00 Bank charges/credit card fees \$ 0.00 Miscellaneous (attach sheet) \$ 0.00 Other (attach sheet) \$ 0.00 Alimony paid to former spouse(s) \$ 0.00 Child support paid for other children \$ 0.00 Date of initial order: County and State:		\$ 0.00
Gifts (special holidays) \$ 0.00 Entertainment \$ 0.00 Vacations \$ 0.00 Travel expenses necessary for parenting time/visitation \$ 0.00 Retirement/401-k Contributions \$ 0.00 Publications \$ 0.00 School alumni dues \$ 0.00 Union dues \$ 0.00 Club membership dues and expenses \$ 0.00 Religious and charities \$ 0.00 Professional expenses (other than this proceeding) \$ 0.00 Bank charges/credit card fees \$ 0.00 Miscellaneous (attach sheet) \$ 0.00 Other (attach sheet) \$ 0.00 Alimony paid to former spouse(s) \$ 0.00 Child support paid for other children \$ 0.00 Date of initial order: County and State:		\$ 0.00
Entertainment \$ 0.00 Vacations \$ 0.00 Travel expenses necessary for parenting time/visitation \$ 0.00 Retirement/401-k Contributions \$ 0.00 Publications \$ 0.00 School alumni dues \$ 0.00 Union dues \$ 0.00 Club membership dues and expenses \$ 0.00 Religious and charities \$ 0.00 Professional expenses (other than this proceeding) \$ 0.00 Bank charges/credit card fees \$ 0.00 Miscellaneous (attach sheet) \$ 0.00 Other (attach sheet) \$ 0.00 Alimony paid to former spouse(s) \$ 0.00 Child support paid for other children \$ 0.00 Date of initial order: County and State:		\$ 0.00
Vacations Travel expenses necessary for parenting time/visitation Retirement/401-k Contributions Publications School alumni dues Union dues Club membership dues and expenses Religious and charities Professional expenses (other than this proceeding) Bank charges/credit card fees Miscellaneous (attach sheet) Other (attach sheet) Alimony paid to former spouse(s) Child support paid for other children Date of initial order: County and State:		\$ 0.00
Travel expenses necessary for parenting time/visitation Retirement/401-k Contributions Publications School alumni dues Union dues Club membership dues and expenses Religious and charities Professional expenses (other than this proceeding) Bank charges/credit card fees Miscellaneous (attach sheet) Other (attach sheet) Alimony paid to former spouse(s) Child support paid for other children Date of initial order: County and State:		\$ 0.00
Retirement/401-k Contributions \$ 0.00 Publications \$ 0.00 School alumni dues \$ 0.00 Union dues \$ 0.00 Club membership dues and expenses \$ 0.00 Religious and charities \$ 0.00 Professional expenses (other than this proceeding) \$ 0.00 Bank charges/credit card fees \$ 0.00 Miscellaneous (attach sheet) \$ 0.00 Other (attach sheet) \$ 0.00 Alimony paid to former spouse(s) \$ 0.00 Child support paid for other children \$ 0.00 Date of initial order: County and State:		\$ 0.00
Publications \$ 0.00 School alumni dues \$ 0.00 Union dues \$ 0.00 Club membership dues and expenses \$ 0.00 Religious and charities \$ 0.00 Professional expenses (other than this proceeding) \$ 0.00 Bank charges/credit card fees \$ 0.00 Miscellaneous (attach sheet) \$ 0.00 Other (attach sheet) \$ 0.00 Alimony paid to former spouse(s) \$ 0.00 Child support paid for other children \$ 0.00 Date of initial order: County and State:		\$ 0.00
School alumni dues \$ 0.00 Union dues \$ 0.00 Club membership dues and expenses \$ 0.00 Religious and charities \$ 0.00 Professional expenses (other than this proceeding) \$ 0.00 Bank charges/credit card fees \$ 0.00 Miscellaneous (attach sheet) \$ 0.00 Other (attach sheet) \$ 0.00 Alimony paid to former spouse(s) \$ 0.00 Child support paid for other children \$ 0.00 Date of initial order: County and State:		\$ 0.00
Union dues Club membership dues and expenses Religious and charities Professional expenses (other than this proceeding) Bank charges/credit card fees Miscellaneous (attach sheet) Other (attach sheet) Alimony paid to former spouse(s) Child support paid for other children Date of initial order: County and State:		\$ 0.00
Club membership dues and expenses \$ 0.00 Religious and charities \$ 0.00 Professional expenses (other than this proceeding) \$ 0.00 Bank charges/credit card fees \$ 0.00 Miscellaneous (attach sheet) \$ 0.00 Other (attach sheet) \$ 0.00 Alimony paid to former spouse(s) \$ 0.00 Child support paid for other children \$ 0.00 Date of initial order: County and State:	School alumni dues	\$ 0.00
Religious and charities \$ 0.00 Professional expenses (other than this proceeding) \$ 0.00 Bank charges/credit card fees \$ 0.00 Miscellaneous (attach sheet) \$ 0.00 Other (attach sheet) \$ 0.00 Alimony paid to former spouse(s) \$ 0.00 Child support paid for other children \$ 0.00 Date of initial order: County and State:		\$ 0.00
Professional expenses (other than this proceeding) Bank charges/credit card fees Miscellaneous (attach sheet) Other (attach sheet) Alimony paid to former spouse(s) Child support paid for other children Date of initial order: County and State:	Club membership dues and expenses	\$ 0.00
Bank charges/credit card fees \$ 0.00 Miscellaneous (attach sheet) \$ 0.00 Other (attach sheet) \$ 0.00 Alimony paid to former spouse(s) \$ 0.00 Child support paid for other children \$ 0.00 Date of initial order: County and State:	Religious and charities	\$ 0.00
Miscellaneous (attach sheet) Other (attach sheet) Alimony paid to former spouse(s) Child support paid for other children Date of initial order: County and State:	Professional expenses (other than this proceeding)	\$ 0.00
Other (attach sheet) \$ 0.00 Alimony paid to former spouse(s) \$ 0.00 Child support paid for other children \$ 0.00 Date of initial order: County and State:	Bank charges/credit card fees	\$ 0.00
Alimony paid to former spouse(s) \$ 0.00 Child support paid for other children \$ 0.00 Date of initial order: County and State:	Miscellaneous (attach sheet)	\$ 0.00
Child support paid for other children \$ 0.00 Date of initial order: County and State:	Other (attach sheet)	\$ 0.00
Date of initial order: County and State:	Alimony paid to former spouse(s)	\$ 0.00
County and State:	Child support paid for other children	\$ 0.00
Case number:	County and State:	
	Case number:	

CHILDREN'S EXPENSES (Per child)

		NAME	NAME	NAME	NAME	
Child care-school year	\$	0.00	0.00	0.00	0.	.00
Child care-summer	\$	0.00	0.00	0.00		.00
School tuition	\$	0.00	0.00	0.00		.00
School uniform	\$	0.00	0.00	0.00		.00
Other school expenses	\$	0.00	0.00	0.00		.00
Private lessons (e.g. music,						
dance, etc.)	\$	0.00	0.00	0.00	0.	.00
Tutoring	\$	0.00	0.00	0.00		.00
Lunch money	\$	0.00	0.00	0.00		.00
Allowances	\$	0.00	0.00	0.00		.00
Clothing	\$	0.00	0.00	0.00		.00
Cellular telephone *in Gary's plan	\$	0.00	0.00	0.00		.00
Medical/dental (out of pocket/				· · · · · · · · · · · · · · · · · · ·		
uncovered expenses)	\$	0.00	0.00	0.00	0.	.00
Psychiatric/psychological/	100/3					
uncovered expenses)	\$	0.00	0.00	0.00	0.	.00
Prescriptions (out of pocket/	5.0					
uncovered expenses)	\$	0.00	0.00	0.00	0.	.00
Grooming	\$	0.00	0.00	0.00	0.	.00
Gifts from children to others	\$	0.00	0.00	0.00		.00
Entertainment	\$	0.00	0.00	0.00	0.	.00
Toys	\$	0.00	0.00	0.00	0.	.00
Books/Publications	\$	0.00	0.00	0.00	0.	.00
Summer camps	\$	0.00	0.00	0.00	0.	.00
Sports and extracurricular			v i t i	·		_
activities	\$	0.00	0.00	0.00	0.	.00
Other (attach sheet)	\$	0.00	0.00	0.00	0.	00
Sub-total Child(ren) Expenses				1	§0.	00
INSURANCE						
Health						
Total	\$					
Child(ren) portion	\$	0.00	0.00	0.00	0.	.00
Dental			(# 	2		
Total	\$					
Child(ren) portion	\$	0.00	0.00	0.00	0.	00

Vision					
Total	\$0.00				
Child(ren) portion	\$ 0.00	0.00	0.00		0.00
Life Insurance on					
child(ren)'s life only	\$		0.00		0.00
Other (specify)	\$0.00	0.00	0.00		0.00
Sub-total Child(ren)'s Insurance				\$	0.00
TOTAL AVERAGE MONTHLY	EXPENSES (Section	on A)		\$	0.00
B. PAYMENTS TO CREDITOR	as s				
	Account #		Monthly		
To Whom	(last 4 digits)	Balance Due	Payments	Name	e(s) on Account
				-	
- Part					
TOTAL (Section B)		\$	0.00		
C. TOTAL MONTHLY EXPENS	SES AND PAYMEN	ITS			
TO CREDITORS				\$	0.00

6. Assets

(If you claim or agree that all or part of an asset is non-marital, indicate the non-marital portion under the appropriate spouse's column. "Non-marital" means your spouse or you had this asset before the marriage or received it by personal gift or inheritance during the marriage. The total value of each asset must be listed in the "value" column. "Value" means what you believe to be the fair market value of the item or property.

	ACCOUNT(S) NAME	ACCOUNT# (last 4 digits)	VALUE	HUSBAND'S Non-Marital	WIFE'S Non-Marital
RETIREMEN	T ACCOUNTS:				
401-k					
Pension					
IRA					
Other					
NON-RETIRI	EMENT ACCOUN	TS:			
Stocks					
Bonds					
CDs					
Investments					
Money Market					
Cash on hand					
Other accounts					
(Describe)					
BANK ACCO	UNTS:				
			12 Month		
		Account #	Average	Current	Name(s) on the
	Name of Bank	(last 4 digits)	Balance	Balance	Account
Savings					
Checking					
Checking					
Checking				-	
Custodial					
Custodial					
Other					
~ *****					

REAL ESTATE:		HUSBAND'S	WIFE'S
		Non-Marital	Non-Marital
Value			_
Outstanding loan balances			
Equity	\$0.00		
(Certified fair market value			
minus loan balances)			
Other real estate:			
Name/Description			
1) Value			
Outstanding loan balances			
Equity	\$0.00		
2) Value			
Outstanding loan balances			
Equity	\$0.00		
Equity	\$0.00		
3) Value			
Outstanding loan balances			
Equity	\$0.00		
	VALUE	HUSBAND'S	WIFE'S
		Non-Marital	Non-Marital
Money owed you			
Tax refund due			
Life insurance			
(cash surrender value)			
Furniture/furnishings			
Jewelry			
Collectibles			
Other			

MOTOR VEHICLES:

Year, Make and Model 1) 2) 3)	<u>Value</u>	Names(s) on title/Name(s) on loan/lease account
OTHER ASSETS Are there any other assets, in	iterest in assets o	r employment benefits that your spouse or you have
of a value greater than \$999? If	so, list your other	er assets here, (describe the asset, state your mount you contend to be your spouse or your

NOTE: BUSINESS INTERESTS--see required attached form labeled "Business Interests" *Check if Business Interests form is attached.*

BUSINESS INTERESTS

The term "Business" for purposes of this form and your disclosure includes any business entity or business operation of any kind in which you have any claim or ownership interest including, without limitation, your claim or interest in any sole proprietorship, partnership, limited partnership, limited liability company, joint venture, syndicate, closely held corporation, sub-chapter S corporation or any other type of business entity in Georgia or any other jurisdiction.

For each Business in which you have any claim, interest, or ownership, list separately and completely the information in the form below and produce the documents required in this section.

Legal name of Business (and d/b/a if any)	Type of business entity (i.e. Sub-S Corp., C Corp., LLC, LLP, Partnership, Sole Proprietorship, etc.)	Business activity	Percentage of ownership	Date business interest acquired	Estimated fair market value of ownership interest	Percentage of total interest that is non- marital

For each Business Interest you have listed above, attach copies of corporate or partnership income tax returns for the last three years; and attach annual financial statements for the last full year as well as financial statements from the end of the last full year until the present. The term "financial statements" includes, at a minimum, income and profit and loss statements and balance sheets showing assets and liabilities including without limitation current accounts receivable and payable.

For the last three years, for sole proprietorships, produce your IRS Schedule C forms with your Form 1040 personal tax returns. Also produce related bank account records as well as statements of income, expenses, and current accounts receivable and payable.

I AM AWARE THAT ANY FALSE STATEMENT KNOWINGLY MADE WITH THE INTENT TO DEFRAUD OR MISLEAD SHALL SUBJECT ME TO THE PENALTY FOR PERJURY AND MAY BE CONSIDERED A FRAUD UPON THE COURT.

I DECLARE THAT THE ABOVE INFORMATION IS TRUE AND THAT THE INFORMATION CONTAINED IN THE FORM CONSTITUTES A COMPLETE AND FULL DISCLOSURE OF MY FINANCIAL CONDITION.

_	Printed Nam	ne		
_	Address			
_	City	State	Zip	
	Telephone (area code and number)		
_	Facsimile (a	rea code and number)		
STATE OF GEORGIA				
COUNTY OF				
Sworn to and subscribed before me				
on this day of, 20	0,			
		_		
NOTARY PUBLIC				
(Print, type or stamp commissioned nam	e of notary)			

IN THE SUPERIOR COURT OF FULTON COUNTY

STATE OF GEORGIA

FAMILY DIVISION

###		,)		
	Petitioner	,)		
***)	CIVIL A	CTION FILE
vs.)	NO.	0
###		,)		0
	Respondent	,)		
		,		
	<u>CERTIFICAT</u>	E OF SERVIC	\mathbf{E}	
I CERTIFY THA	AT THE FINANCIAL AFFIDAV	IT WAS (CHE	CK ONLY	ONE):
	mailed	(,
	facsimiled and mailed, or			
	hand delivered			
to the person(s) lis	sted below on the day o	of	, 20	
Party or their attor	ney if represented:			
Name	-			
Address			-	
			-	
			-	
Telephone No.		-		
Facsimile No.		-		
		-		
DATED:				
		-		
		Signature of pe	arty or attor	rney, if party is
		represented by		
		Printed name		
		Address		
		Telephone (are	ea code and	'number)
		Facsimile (are	a code and	number)

		Marita	F V. DEFENDA Balance Shee	t			
Cash	Title	Date	Source	Separate Value	Marital Value	Proposed Divisio W	
otal Cash						774	
Retirement							
otal Retirement Accounts		-					
nvestments							
otal Investments							
teal Property							
otal Real Property							
ther Assets							
otal Other Assets						F OF SHE	
otal Assets							
iabilities							
Total Liabilities							
ET ESTATE						W Portion	H Portion